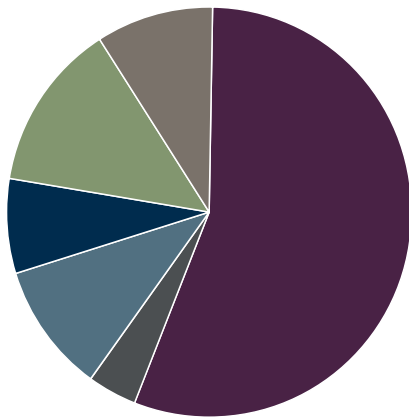


Guggenheim Life Financial Overview

Investment Portfolio Profile (As of 12/31/2012)

At Guggenheim Life, we are dedicated to serving the needs and financial goals of our customers. Our priority is your customer's future. Our goal is to ensure that your customer's retirement is financially secure.



Invested Assets

Bonds & Cash	\$4,078,204,037
Stocks	260,666,307
Mortgage	743,887,024
Contract Loans	543,149,035
Separate Accounts	964,370,422
Other	666,159,732

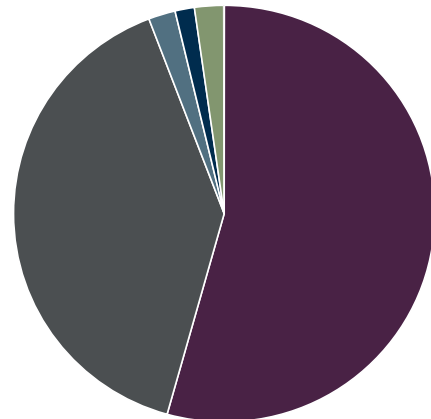
Total \$7,256,436,557

Investment Class

94.2% Investment Grade

NAIC 1 - AAA/AA/A	54.4%
NAIC 2 - BBB	39.8%
NAIC 3 - BB	2.1%
NAIC 4 - B	1.5%
NAIC 5 - CCC or lower	2.2%
NAIC 6 - In or near default	0.0%

Class 1 and 2 are Investment Grade



Solvency Ratio – \$108.15 The Solvency Ratio expresses financial soundness and a company's ability to meet the policy obligations as they come due. Assets (bonds, stocks, cash and short-term investments) divided by each \$100 in liabilities (excluding separate account liabilities) result in the Solvency Ratio, expressed as a dollar figure. The higher the amount, the stronger the company's position to cover unforeseen emergency cash requirements.

Risk-Based Capital = 413% Risk-Based Capital Ratio is a closely watched measure of an insurance company's capital relative to its contractual obligations. This level is several times the Risk – Based Capital required by our insurance regulators.

1-Risk Based Capital information is provided only to facilitate the broker-dealer's (or other financial intermediary's) due diligence review of Guggenheim Life and Annuity and should be used for no other purpose.

All data from Statutory Financial Reports as of 12/31/2012

GUGGENHEIM LIFE AND ANNUITY