

# FIELD UPDATE



**DATE:** May 31, 2017  
**TO:** American Equity NMOs and Agents  
**FROM:** Jessica Kilker, Vice President – Marketing Services  
**RE:** Choice Series, Traditions Gold and MYGA Rate Adjustments

## Rate Adjustments Effective June 9, 2017

American Equity's Choice Series, Traditions Gold and MYGA rates will change on **June 9, 2017**. To receive the current rates, original applications along with cash or 1035/Direct Transfer paperwork must be received in our office by **4:45PM CT on Thursday, June 8, 2017**. Transfer funds must be received in our office by 4:45 CT on Monday, July 24, 2017. **NO EXCEPTIONS!**

### Choice Series Rates:

Choice 10 with MVA Rider		CURRENT RATES	NEW RATES
INTEREST CREDITING METHODS	Fixed Value	2.10%	<b>2.00%</b>
	Annual PTP - Cap	5.25%	<b>5.00%</b>
	Annual PTP - PR	50%	<b>47%</b>
	Monthly PTP - Cap	2.10%	<b>1.90%</b>
	Volatility Control Index with Spread	1.00%	<b>1.25%</b>
Choice 10 No MVA Rider		CURRENT RATES	NEW RATES
INTEREST CREDITING METHODS	Fixed Value	2.00%	<b>1.90%</b>
	Annual PTP - Cap	4.75%	<b>4.50%</b>
	Annual PTP - PR	45%	<b>42%</b>
	Monthly PTP - Cap	2.00%	<b>1.80%</b>
	Volatility Control Index with Spread	1.00%	<b>1.25%</b>

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<b>Choice 8 with MVA Rider</b>		<b>CURRENT RATES</b>	<b>NEW RATES</b>
<b>INTEREST CREDITING METHODS</b>	Fixed Value	2.00%	<b>1.90%</b>
	Annual PTP - Cap	5.00%	<b>4.75%</b>
	Annual PTP - PR	50%	<b>45%</b>
	Monthly PTP - Cap	2.00%	<b>1.80%</b>
	Volatility Control Index with Spread	1.00%	<b>1.25%</b>
<b>Choice 8 No MVA Rider</b>		<b>CURRENT RATES</b>	<b>NEW RATES</b>
<b>INTEREST CREDITING METHODS</b>	Fixed Value	1.90%	<b>1.80%</b>
	Annual PTP - Cap	4.60%	<b>4.50%</b>
	Annual PTP - PR	45%	<b>40%</b>
	Monthly PTP - Cap	1.90%	<b>1.70%</b>
	Volatility Control Index with Spread	1.25%	<b>1.50%</b>

<b>Choice 6 with MVA Rider</b>		<b>CURRENT RATES</b>	<b>NEW RATES</b>
<b>INTEREST CREDITING METHODS</b>	Fixed Value	1.90%	<b>1.80%</b>
	Annual PTP - Cap	4.75%	<b>4.50%</b>
	Annual PTP - PR	45%	<b>40%</b>
	Monthly PTP - Cap	1.90%	<b>1.70%</b>
	Volatility Control Index with Spread	1.25%	<b>1.50%</b>
<b>Choice 6 No MVA Rider</b>		<b>CURRENT RATES</b>	<b>NEW RATES</b>
<b>INTEREST CREDITING METHODS</b>	Fixed Value	1.80%	<b>1.70%</b>
	Annual PTP - Cap	4.50%	<b>4.25%</b>
	Annual PTP - PR	40%	<b>35%</b>
	Monthly PTP - Cap	1.80%	<b>1.60%</b>
	Volatility Control Index with Spread	1.50%	<b>1.75%</b>

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## Traditions Gold Rates:

Traditions Gold		CURRENT RATES	NEW RATES
INTEREST CREDITING METHODS	Fixed Value	2.15%	2.00%
	Annual Monthly Avg - PR	60%	NO CHANGE
	Annual Monthly Avg - Cap	5.00%	4.75%
	Annual Pt to Pt - Cap	4.75%	4.50%
	Annual Pt to Pt - PR	40%	37%
	Monthly Pt to Pt - Cap	2.00%	1.80%
	10 Yr. U.S. Treasury Bond - Cap	4.50%	NO CHANGE
	Performance Triggered	3.50%	NO CHANGE
	Bond Yield with Cap and Spread	7.90% Cap 2.00% Spread	NO CHANGE NO CHANGE
	Volatility Control Index with Spread	1.25%	1.50%

## MYGA Rates:

Guarantee Series	CURRENT RATES	NEW RATES
Guarantee 5	2.50%	2.30%
Guarantee 6	2.65%	2.45%
Guarantee 7	2.80%	2.60%

Thank you for your business and support! Please call Marketing at 888-647-1371 if you have any questions.

Annuities and Rider issued under form series ICC14 IDX8, ICC17 R-MVA, ICC11 IDX4, and ICC13 MYGA. Availability may vary by state.



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